

# Notice of Instruction

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West Central Florida  
Area Agency on Aging, Inc.



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## **Notice of Instruction Number:**

**#020708-MW Care Plan Review for Dually Funded OAA Service Options-KP**

**TO:** All Medicaid Waiver Case Management Agencies

**FROM:** Katie Parkinson, Senior Program Manager (Extension 5574)

**DATE:** February 7, 2008

**SUBJECT:** ADA Medicaid Waiver Care Plan Review to identify OAA Service Option Clients.

**cc:** Medicaid Waiver Specialists, Program Managers, Gloria Schuyler, Maureen Kelly, Ellen Campbell

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WCFAAA is currently projecting a \$ 1.7 million deficit in the 2007-08 Medicaid Waiver Aged/Disabled Adult (ADA) program. It is essential that MW expenditures do not result in a deficit. This \$ 1.7 million budget shortfall, makes it is necessary to research all funding options available to ensure consumers can continue to receive services they require to remain in their home.

WCFAAA has identified a number of strategies to eliminate the projected deficit. The purpose of this Notice of Instruction is to implement one of those strategies.

Effective immediately, all ADA client files must be reviewed, to determine MW services can be provided through the 2008 Older Americans Act III-B, C2, or III-E programs an alternative funding source until the 2007-2008 MW funding year ends on June 30, 2008.

It is important to remember as you conduct your review, that all ADA MW recipients must receive case management and at least one other waiver service to maintain eligibility in the waiver program.

WCFAAA greatly appreciates your assistance and cooperation in implementing this necessary step to ensure available funding is maximized, no MW deficit spending occurs, and consumers continue to receive their needed services.

Should you require additional information, please contact Katie Parkinson, Senior Program Manager. Thank you.