Notice of Instruction

5905 Breckenridge Parkway, Suite F Tampa, Florida 33610 (813) 740-3888 (800) 336-2226 (FL) Fax (813) 623-1342



Notice of Instruction Number: #100809 - Congregate Memo - sv

TO: All PSA 6 Lead Agencies

FROM: Sarah Van Dyke, Program Manager

DATE: October 8, 2009

SUBJECT: Requirements for a Congregate Meal

The purpose of this notice of instruction is to clarify the requirements that apply when a congregate-meal client is provided with an additional meal that is intended for consumption outside of the congregate setting.

Any Older Americans Act funded congregate meal must be served in a congregate setting. Provision of any type of meal — whether breakfast, supper, weekend, holiday or any other meal — that will be consumed away from a congregate meal site during operating hours is not to be considered "serving a congregate meal." If an additional meal is provided to a congregate-meal client (for consumption away from the congregate setting), that meal is to be considered a "home-delivered meal."

Clients who receive a meal to be consumed outside of the congregate setting must be assessed to determine the need for such additional meal(s). The client's need for meals outside of the congregate setting must be well documented using the *701B Form*, and that client's ability to safely heat and consume home-delivered meals must be documented using the *Client Evaluation Form for Frozen, Home Delivered Meals—DOEA Form 217*.

If it is determined that a congregate-meal participant is not eligible for a home-delivered meal (but still needs breakfast, supper, weekend or holiday meals due to food insecurity), the provider must consider other resources, such as the provision of material aid, assistance with a food stamp application or assistance in food procurement from local food banks or pantries.

If you have any questions or specific concerns about this Notice of Instruction, please contact your Program Manager.

Thank you for your cooperation.

Attachment: DOEA Form 217

DEPARTMENT OF ELDER AFFAIRS PROGRAMS AND SERVICES HANDBOOK

Chapter 4: Older Americans Act

Service Requirements: Section 5—Nutrition Program Policies
Attachment 1: Client Evaluation Form for Frozen, Home Delivered Meals—DOEA Form 217

| CLIENT EVALUATION FORM FOR FROZEN, HOME DELIVERED MEALS | |
|---|--|
| NAME: | |
| ADDRESS: | |
| PHONE: | |
| IN EMERGENCY CONTACT: | |
| PHONE: | |
| Rating: Place an "X" in the appropriate space. | |
| PHYSICAL EVALUATION: | |
| GOOD FAIR POOR | |
| If poor, please explain: | |
| | |
| EYESIGHT: | |
| GOOD FAIR POOR | |
| If poor, please explain: | |
| | |
| ABILITY TO MOVE AROUND IN KITCHEN: (GENERAL MOBILITY; WALKER, CANE, ETC:) | |
| GOOD FAIR POOR | |
| If poor, please explain: | |
| | |
| ABILITY TO PERFORM SMALL MOTOR TASKS (ARTHRITIS?): | |
| GOOD FAIR POOR | |
| If poor, please explain: | |
| | |
| | |

DOEA Form 217, July 2008